



MIRUS CAPITAL
ADVISORS

MIRUS'S SERVICES INCLUDE...

Selling a Business

We create markets for closely-held businesses and provide merger advisory for public corporations and professional financial investors.

- Merger/Sale Advisory
- Corporate Divestitures
- Partial Liquidity Events
- Valuation Analysis
- Strategic Consulting

Buying a Business

Mirus maximizes the potential for success in all aspects of a business acquisition.

- Acquisition Advisory
- Financing an Acquisition
- Valuation Analysis
- Strategic Consulting

Financing a Business

Mirus helps clients seize the opportunity to take their businesses to the next level by accessing new capital.

- Growth Capital
- Financing an Acquisition
- Recapitalizations
- Debt Restructures

Consulting Services

Through in-depth strategic, financial, and industry analyses, we uncover the full array of information needed to make the optimum choice for a company and its investors.

- Strategic Consulting
- Financial Modeling
- Valuation Analysis
- Section 409A Valuations
- Fairness Opinions



SEE THE OPPORTUNITY.

THEN SEIZE IT.

You've worked hard to build your business. Now it's time to take it to the next level. You have options: growth capital, acquisition, merger, strategic partnering, or sale. Mirus Capital Advisors can help you choose the right path.

At Mirus, we enable business owners and management teams to create value for their companies and themselves. We serve family-owned firms, venture backed start-ups, and publicly traded companies throughout North America and Europe in mergers, acquisitions, buy-outs and recapitalizations.

Since Mirus was founded in 1987, our business philosophy and service delivery have set us apart from other investment banks. We manage projects with senior bankers who take hands-on roles in the day-to-day aspects of client assignments. We are dedicated to providing reliable insights into market conditions and offering unbiased and unvarnished advice about what is best for the future of your business.

A STRONG RECORD OF SUCCESS

Mirus has managed over 200 mergers, acquisitions, and financing transactions. As a result of the positive outcomes generated by our bankers, many clients have chosen to do multiple transactions with us.

We combine deep industry expertise with a process tailored to the specific needs of each client. We have represented companies in over 40 major industries and have developed a deep domain expertise in several key markets. These include **Software, Business Services, and Industrials.**

EXPERIENCE THE MIRUS DIFFERENCE

To learn more about how Mirus Capital Advisors can help you lift your business to new heights, please call **781-418-5900** or write to us at **info@merger.com**.